From: oasas.sm.atar < atar@oasas.ny.gov >

Sent: Friday, July 25, 2025 5:23 PM

To: oasas.sm.atar < atar@oasas.ny.gov >

Subject: TIME-SENSITIVE: CMMA Webinar and other important resources (and actions

needed for Week One)

Dear OASAS Provider:

Following the CMMA Policy Webinar held on 7/9/25, we want to bring your attention to the some important information (attached and below):

- Here's the webinar link for anyone who missed it live that day: https://meetny-gov/recording/92d401e03f03103e877ffa62aa8f7a7a/playback;
- The slide deck from this webinar is also attached;
- Also attached is the FAQ as it relates to the webinar and key take-aways;
- The Transitional Enrollee Informational Sheet (in English) is attached; the Spanishlanguage version of this form can be found

here: https://es.health.ny.gov/health_care/medicaid/members/transportation/medicaid/members/transportation/medicaid trans cmma policy.htm

In addition:

- As Week One of CMMA Implementation begins Monday, 7/28/25, there
 are approximately 100+ OTP patients and 60 Outpatient patients who as of today
 DO NOT have a Grace Period 2020. Providers with Week One enrollees who are
 outside of their CMMA are urged to check either the MAS Portal or the HCS to
 enter these Grace Period 2020s immediately. The slide deck also has instructions
 on accessing the Grace Period (and regular) 2020 form.
- It's important to remind everyone that a 2020 Grace Period 2020 is the same form in MAS as a regular 2020; however, there are drop-down fields you need to select, and a text comment box into which you will need to state any special circumstances. This affords programs (most importantly, patients) 60 days to provide time to ensure there is continuity of care.

Thank you.



Common Medical Marketing Area (CMMA) in Medicaid Transportation

Presented by NYS Department of Health and Office of Addiction Services and Supports

July 9, 2025

Today's Agenda

- Welcome
- Background
 - Definitions; Policy Review
- Identifying Impacted Members
 - MAS Demonstration
- Program Responsibilities
- Addressing Program Concerns
- Resources
- Q&A





Background

CMS Requirements

Transportation Access Requirements

Medicaid transportation has two main requirements to ensure the most suitable means of providing transportation when there is no other option available to the beneficiary:

- 1) that it is the least costly and most appropriate mode suited to the needs of the beneficiary, and
- 2) that it provides transport to the nearest qualified provider.

Nearest Qualified Provider

In general, it is not proper and efficient to transport a beneficiary a lengthy distance to see a provider when there are closer qualified participating providers. For that reason, unless there is a medical need to see a more distant provider, the State generally must ensure the availability of transportation to the nearest qualified provider of the services the beneficiary needs.

https://www.medicaid.gov/sites/default/files/2023-09/smd23006.pdf



Common Medical Marketing Area (CMMA) Definition

- The Common Medical Marketing Area (CMMA) is the geographic area from which a community customarily
 obtains its medical care and services. The CMMA is not necessarily set by geographic or county borders.
 Rather, the CMMA can vary depending upon the medical specialty or services required that are accessible
 locally, as well as the individual needs of each enrollee.
- If the closest provider is not able to accept a patient or is at capacity, by default the next available provider would be within the CMMA.
- Transportation outside of CMMA requires Form 2020 to be completed by a referring (not receiving) provider to document that treatment is not available locally.
- CMMA Policy impacts all medical reasons, not just substance use services.
- For Opioid Treatment Programs (OTPs) and Outpatient Programs (OPs), the CMMA includes all OTP and OP facilities within the enrollee's county or borough of residence. Additionally, the CMMA also includes any OTP or OP facility outside of the enrollee's county or borough of residence where the distance is less than or equal to the maximum average distance traveled to receive these services within the county or borough.



Policy Enforcement / CMMA Transition

- DOH and OASAS notified programs of a late June transition date and roll out in a mandatory May 12 webinar attended by OTP and Outpatient Programs throughout the State and in response to program concerns, have since delayed the transition to July 28, 2025. The upcoming policy enforcement will impact members traveling long distances to opioid treatment services, including outpatient treatment (this policy is already enforced for other appointment types)
- Members new to treatment presenting at a program who are in need of intake should be admitted by the program.
 Programs have 28 days to transition these members to services closer to their homes (if Medicaid transportation to and from the program is needed). Members who call the program seeking admission should be referred to a program closer to their homes if transportation is needed.
- As of July 28th, 2025, when a standing order for a member's transportation to a distant treatment program expires, the program will have 60 days to help the member transition to a program closer to their home.
 - To continue attending their current program during the 60 days, the program must complete a 'Grace Period 2020-Form.' After 60 days, members with a need for services not available locally must have an approved 2020-Form filed in order for transportation to be covered.
 - Programs can use a CMMA tool within the MAS portal to find programs within the member's CMMA
 - Members can elect to stay at their current program but transportation may not be covered





Identifying Impacted Members

Identifying Impacted Members

- Beginning June 10, MAS began sending weekly lists of impacted members to each program's elected point person via the Health Commerce System (HCS).
- As of June 24, the MAS Medical Provider Portal has a feature that allows programs to identify those members traveling outside of the CMMA with a sort option by 'standing order' expiration date.



OTP Facility Name OTP Facility Address

Explanation of information below:

- -Total number of enrollees that are currently patients at your program outside of their CMMA.
- -The individuals listed below have standing orders that end in the particular week indicated in the column titled, "Standing Order Ending Week of".
- -Attached to this transmittal is the OASAS/NYSDOH approved enrollee focused CMMA transition information sheet. This sheet should be provided to and reviewed with each enrollee involved in this transition.
- -There will be a one time grace period available of 1-8 weeks following the end of their standing order for their specific transition needs.

Standing Order Ending Week of	Enrollee County	Enrollee First Name	Enrollee Last Name	Enrollee DOB	CIN
6/30/2025	Jefferson	First Name 1	Last Name 1	10/18/1985	AA00000A
6/30/2025	Oswego	First Name 2	Last Name 2	2/18/1998	AA00000B
6/30/2025	Madison	First Name 3	Last Name 3	7/24/1979	AA00000C
6/30/2025	Cayuga	First Name 4	Last Name 4	3/1/1987	AA00000D
6/30/2025	Madison	First Name 5	Last Name 5	6/26/1985	AA00000E
7/7/2025	Cayuga	First Name 6	Last Name 6	1/12/1989	AA00000F
7/7/2025	Cayuga	First Name 7	Last Name 7	3/12/1972	AA00000G
7/7/2025	Cayuga	First Name 8	Last Name 8	4/25/1986	AA00000H
7/7/2025	Jefferson	First Name 9	Last Name 9	11/1/1979	AA00000I
7/7/2025	Madison	First Name 10	Last Name 10	5/4/1970	AA00000J



Bulk Standing Order Demonstration (MAS)



Screenshots available in **Resources Section** of this slide deck





Program Responsibilities

OTP/OP Program Responsibilities

Step 1: Retrieve the impacted member list from the HCS and/or determine impacted members using MAS' Medical Provider Portal

Step 2: Beginning with members with the soonest standing order expirations, determine the member's home county (available on the member list)

Step 3: Use MAS' CMMA Look Up Tool to determine programs that are within CMMA based on the member's home county

Step 4: Download the Enrollee Information Sheet to give to impacted members: https://www.health.ny.gov/health_care/medicaid/members/transportation/docs/medicaid d trans cmma policy.pdf



OTP/OP Program Responsibilities

Step 5: Plan a time to meet with the member and discuss options:

a

The member can *stay in their current program* if Medicaid transportation is no longer needed

b

If public transportation is available and appropriate for the member, they can stay at their current program and switch from taxi-level transport to public transport (bus, subway where geographically available)

С

The member can *move to* one of the programs within their CMMA



OTP/OP Program Responsibilities (Step 5)

а

The member can *stay in their current program* if Medicaid transportation is no longer needed

switch from taxi-level transport to public transport

move to one of the programs within their CMMA

If the member chooses option a, no action is needed.

The program can let the member's standing order expire and Medicaid transportation will no longer be used.

With any of the options, if the transition cannot be made prior to the standing order expiration, the current program may submit a grace period 2020-Form, allowing the member to continuing to receive Medicaid transportation for 60 days.



OTP/OP Program Responsibilities (Step 5)

stay in their current

If public transportation is available and appropriate for the member, they can stay at their current program and switch from taxi-level transport to public transport (bus, subway where geographically available)

move to one of the programs within their CMMA

If the member chooses <u>option b</u>, the program must call MAS or use their online portal to change or end the member's standing order/submit a new 2015-Form.

NYC based programs then use the PTAR System rather than MAS.

With any of the options, if the transition cannot be made prior to the standing order expiration, the current program may submit a grace period 2020-Form, allowing the member to continuing to receive Medicaid transportation for 60 days.



Department of Health

OTP/OP Program Responsibilities (Step 5)

stay in their current program

switch from taxi-level transport to public transport

The member can move to one of the programs within their CMMA

If the member chooses **option c**, the program must call the OTP/OP program within the member's CMMA to confirm capacity and schedule a transition date on behalf of the member.

If the program cannot accept the member, inform the member and select another program within CMMA (repeating this process until a transition is confirmed). Once confirmed, the new program should use the MAS online portal to input the member's standing order. If no program has capacity or cannot accommodate the specific needs of the member, MAS should be notified. MAS will require the within-CMMA program to complete a 2020-Form for the member, indicating they have no capacity and approving the member to travel to a distant site.

With any of the options, if the transition cannot be made prior to the standing order expiration, the current program may submit a grace period 2020-Form, allowing the member to continuing to receive Medicaid transportation for 60 days.



OTP/OP Program Responsibilities

Step 6: Continue to repeat this process with all members who are traveling out of CMMA in the four weeks prior to the expiration of the member's standing order. This process will conclude in early 2026.





Addressing Program Concerns

DOH Response

OTPs and OPs are unable to access lists of impacted members from the Health Commerce System (HCS)	DOH to prepare a document explaining steps to take to retrieve lists of impacted members once logged into HCS (See Guide in Resources Section); MAS also developed a feature to identify impacted members within the MAS portal (available June 24)
Programs were not given clear instruction/training on how to transition members to a site closer to home	OASAS outlined expectations of programs on a May 12th webinar, and a list of steps are presented within this slide deck to assist programs
Phrasing of grace period "up to 60 days" creates concern that 60 days will not always be allowable	"Up to" language is intended to allow members who wish to move sooner to do so. All members will be given 60 days if they wish to use the full grace period (if the grace period 2020-Form is submitted).



DOH Response

Members should hear about this policy from DOH rather than hearing it only from their programs

DOH sent a targeted text to impacted members on June 30th, linking to explanatory document

"You are receiving this message as a Medicaid member who has used Medicaid transportation recently. Medicaid covers transportation to the closest qualified provider. You may be impacted if you are receiving services from a provider that is not the closest available provider. Please review upcoming changes here:

https://www.health.ny.gov/health_care/medicaid/members/transportation/docs/medicaid_trans_cmma_policy.pdf"

"Usted está recibiendo este mensaje como miembro de Medicaid que ha usado transporte de Medicaid recientemente. Medicaid cubre el transporte al proveedor calificado más cercano. Usted puede verse afectado si está recibiendo servicios de un proveedor que no es el proveedor disponible más cercano. Por favor, revise los próximos cambios aquí:

https://www.health.ny.gov/health_care/medicaid/members/transportation/docs/medicaid_trans_cmma_policy.pdf"



DOH Response

Implementation timeline is too rushed	Implementation has been pushed back four weeks to July 28, 2025. Implementation is taking a phased approach over a 6-month period, based on each member's transportation order expiring and building a grace period after that expiration. DOH developed a visual timeline (slides 23-24) to help programs. Discussions around the need for this policy have been ongoing for several months.
Implementation is planned for a holiday week (June 30-July 4)	In response to program concerns, implementation has been pushed back four weeks. Implementation starts on 7/28/25 but there is no immediate impact to patients because they have 60 days to transition existing patients and 28 days for any new patients.
The way a CMMA is determined is arbitrary and may require someone to travel further if they are closer to a program in a contiguous county	This is not accurate – CMMA includes a patient's county (and more); it includes programs in adjoining counties if travel to that county is no further than travel from the furthest distance within the county. Members using public transportation in NYC can continue to travel to distant programs as long as they continue to use public transit.



DOH Response

Programs are hearing that MAS is telling patients they cannot
continue their transportation as of right now

Specific examples can be investigated by DOH and MAS.

If an existing standing order changes (time or date of pick up, for example), this will prompt the MAS system to look for a valid 2020-Form. During the phase-in of this policy, the existing program can complete a 2020-Form for their patients with existing standing orders.

The notice to patients refers to OTP and outpatient programs. The CMMA look-up's OTP drop-down appears to include some outpatient programs that do not provide methadone in some regions.

OASAS reviewed the MAS program categories and provided feedback. If a program disagrees with how they are categorized please email medtrans@health.ny.gov and DOH will research with OASAS before passing the information along to MAS.



Resources

TIMELINE FOR NEW ENROLLEES*

Enrollee shows up at program in crisis and requests immediate admission Enrollee* is informed that the program is outside their CMMA; program may admit person until transfer is possible

Program works to get enrollee to in a program within their CMMA Expect warm handoff by day 28









Day 1

Day 1

Up to Additional 28 Days

Day 28



*New enrollees who need Medicaid transportation at taxi level or higher

TIMELINE FOR EXISTING ENROLLEES

Weekly file sent to OTP/OP Programs

Programs
should take
action to review
transition
options with
patient and set
transition date

If action isn't appropriate within 4 weeks more time is available (program completes grace period 2020-Form)

Expect warm handoff by this day









Day 1

Day 1 differs by patient and is no earlier than June 30, 2025; Day 1 is 4 weeks prior to the expiration of patient's standing order for transport

4 Weeks Later

Up to Additional 60 Days

Approx 90 days after day 1



Department of Health

Finding Impacted Member Lists in the HCS



Office of Information Distribution Management System Quick Reference Guide

Health Commerce Distribution Management System (HCDMS) is an application that is used for secure automated file distributions. It allows Health Commerce System (HCS) user with the Receiver permission to download their organization's file.

Health Commerce System

Information about HCDMS

How does an organization know that there is a file waiting for

The HCS Coordinators, HCDMS Assigners, and Distribution Receivers at the organization will get an email informing them files have been added to a distribution in HCDMS. If there are no HCDMS Assigners for the organization, the HCS Coordinator must assign a user to the HCDMS Assigner role in the Communications Directory to assign Distribution Receivers.

How do I access HCDMS?

- Log on HCS (https://commerce.health.state.ny.us)
- Click HC Distribution Mgmt System in My Applications. If you do the best of the manual angular system in My Applications. It you do —
 not see it under My Applications:
 i. Click My Content located in the upper right of the menu bar
 ii. Click All Applications

 - iii. Click H in the alphabet
 iv. In the Health Commerce Distribution Management System row, click the green circle with the white plus sign image (() to add shortcut to My Applications

What are the permissions to access the HCDMS?

HCDMS Permissions	HCDMS Permission Description
	This person must be assigned by an HCS Coordinator to the HCDMS Assigner role in the Communications Directory. The HCDMS Assigner role has the HCDMS Distribution Assigner permission and is responsible for assigning a Distribution Receiver for their organization within the HCDMS application.
Distribution Receiver	This person is the user who can download the Distribution files associated with their organization. Must be assigned by the Distribution Assigner.

Ouestions...

- About the Distribution—contact the Distribution Owner or Viewer listed on the View Distribution page within the HCDMS application
- About your HCS account-call CAMU at 866-529-1890

Steps to get your secure file

How does an HCS Coordinator assign the HCDMS Assigner role?

The HCS Coordinator must:

- Click Coordinator's Update Tool Select the organization (if not selected)
- Click on Manage Role Assignments tab
- Chick Modify next to the HCDMS Assigner role
 Under section 2 (if no one is currently in role) or section 3 (if role has been assigned), check the box to the right of the person with an ID you wish to add to the role TIP: Avoid assigning the role if you see an "na" after a user's name. This will not assign the
 - user any permission to the application.

 a. If you cannot locate the person in the list, then proceed to the last option, "Search for
 - Person(s) by Name". Enter the person's last name in the Search for Person(s) by name.
- Select the person in the list with a valid user ID
- Click Add Role Assignments

How do the HCDMS Assigner assign the Distribution Receiver?

The HCS HCDMS Assigner is the same as the Distribution Assigner in the HCDMS. The Distribution Assigner is responsible for assigning the Distribution Receivers for their organization in HCDMS. The Distribution Assigner must:

- Click HC Distribution Mgmt System in My Applications. Click My Distributions
- Click the appropriate distribution name
- Click Assign Receivers Click Add Distribution Receiver
 - Search for user by last name or user ID
 - Check the box next to the desired person
- Click Assign Selected Users Click Save

How is the file downloaded?

The Distribution Receiver is the user who can download the distribution file(s) associated with their organigation in the HCDMS. The Distribution Receiver must do

- Click HC Distribution Mgmt System in My Applications Click My Distributions
- Click the appropriate distribution name Click View Files(#)
- Click on the file name to download the file

Step 3

Step 2

Step 1



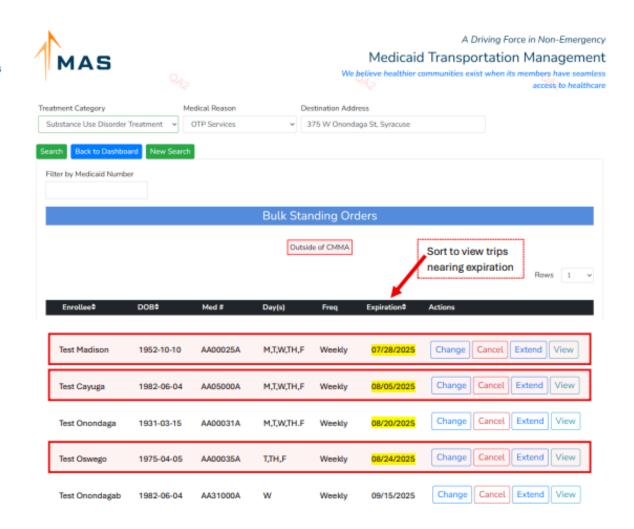
HCS account questions call Commerce Accounts Management Unit (CAMU) at 1-866-529-1890 Revised: October 2019

Identifying Impacted Members within the MAS Portal

Process for CMMA identification

MAS has updated the Bulk Standing Order tool for easy identification of Substance Use Disorder Treatment Program Standing Orders receiving care/treatment out of CMMA. To identify the enrollees requiring transfer to a program within CMMA, please utilize the following process:

- Log into the MAS system and select Manage from top left-hand corner of the screen and select Bulk Standing Orders.
- Within Bulk Standing Orders, select the appropriate treatment category (Substance Use Disorder Treatment) and medical reason (OTP, OP) and enter your facility address. Please select the address from the drop-down menu.
- Sort by expiration date.
- Orders having expired within the preceding 30 days will be visible. If out of CMMA, MPs will receive CMMA notification upon trip entry/extend.
- . Future orders nearing expiration and out of CMMA will be highlighted in red.





2020-Form vs. Grace Period 2020-Form

- There is only one 2020-Form. When this form is submitted with the intent to extend approval for a member to travel to their current, distant program for a period of 60-days after their standing order for transportation expires, DOH and MAS think of this use as a "Grace Period 2020."
- When requesting a 60-day grace period on the 2020-Form, the medical provider should include a note in the justification section of the form indicating this is a 60-day grace period request.
- Medical Providers can find this form within the MAS Medical Provider (MP) Portal and submit the form electronically.
- Step-by-Step Process for Electronic NYS 2020-Form Submissions
 - 1. Access the MAS (www.medanswering.com) system using your credentials.
 - 2. Once logged in, you will be at the **MP Dashboard**.
 - 3. Locate and click the "Select Enrollee" button.
 - 4. Input the Date of Birth (DOB) AND Medicaid CIN or Last Name, then click "Search".
 - 5. After selecting the correct enrollee, click the "Forms" tab.
 - 6. Choose "New 2020 Form" to begin the submission.

Additionally, if a NYS 2020-Form is required during the trip creation process, the MAS system will prompt you to enter the form at that time.



A&Q

- Please use the chat feature to enter any questions about the CMMA policy or process
- Questions specific to individual programs or members will be taken offline



Contacts and Links

For CMMA Policy-Related Matters

Bureau of Health Access, Policy and Innovation

Transportation email: <u>medtrans@health.ny.gov</u>

Phone: 518-473-2160

https://www.health.ny.gov/health_care/medicaid/members/medtrans_overview.htm

For Patient-Related Transportation Matters

Statewide Transportation Broker- MAS

https://www.medanswering.com

For OTP and Comprehensive Outpatient Matters:

OASAS' Bureau of Opioid Treatment

SOTA Mailbox: SOTA.mailbox@oasas.ny.gov

For Outpatient Matters:

OASAS' PICM Mailbox: PICM@oasas.ny.gov



Topic	Question	Answer
Common Medical Marketing Area (CMMA)		
	What is CMMA?	The Common Medical Marketing Area (CMMA) is the geographic area from which a community customarily obtains its medical care and services. The CMMA is not necessarily set by geographic or county borders. Rather, the CMMA can vary depending upon the medical specialty or services required that are accessible locally, as well as the individual needs of each enrollee
	How is CMMA calculated?	Use definition outlined on July 9, 2025, webinar slides. For Opioid Treatment Programs (OTPs), Comprehensive Outpatient Programs (COPs) and Outpatient Programs (OPs), the CMMA includes all OTP and OP facilities within the enrollee's county or borough of residence. Additionally, the CMMA also includes any OTP, COP or OP facility outside of the enrollee's county or borough of residence where the distance is less than or equal to the maximum average distance traveled to receive these services within the county or borough. Members using public transportation in NYC (or other regions of the state that utilize public transportation)

	can continue to travel to distant programs if
	they continue to use public transit.
Where can I see who has an	Log into the MAS system as shown in the July
upcoming 2020 that will expire?	9, 2025, webinar. Additionally, these files are
	sent weekly via the Health Commerce
	System (HCS).
Why doesn't the CMMA	Many variables are considered for the CMMA
measurement seem correct?	calculation. Each enrollee will have a unique
	distance based on their address in ePaces.
What is the most efficient way to	The enrollee is responsible for updating their
update this address?	address with the Local Department of Social
	Services (LDSS) and/or New York State of
	Health, Health Plan Marketplace within 10
	business days, in accordance with DSS
	policy. CMMA will be calculated based on
	the address in ePaces.
Will areas like NYC with a dense	Not necessarily the case; it depends upon
population of OTP/OP facilities limit	the patient's closest OTP, COP or OP to their
or remove one's ability to choose a	address. Then, there are three options if
program?	they're attending a program outside their
	CMMA (remain in-care without covered
	Medicaid transportation by taxi, maintain in
	the same program with use of carfare, or
	relocate to a closer program within their
	CMMA).
What happens when a provider will	If the closest provider is not able to accept a
not accept someone into their	patient or is at capacity, by default the next
program even though it's within the	available provider would be within the
CMMA?	CMMA. Transportation outside of CMMA
	requires Form 2020 to be completed by a

	referring (not receiving) provider to document
	that treatment is not available locally
	The program eaching to get a nationt into
	The program seeking to get a patient into
	another program should reach out to the
	SOTA Team (SOTA.mailbox@oasas.ny.gov) to
	let us know of any barriers to care; we can
	reach out to the program that is not
	accepting the patient to get a better
	understanding of any issue (CAVEAT: This is
	particularly important f the program was not
	afforded a reason why the other program is
	refusing to accept the patient).
•	The Common Medical Marketing Area
to a member what should I tell them?	(CMMA) is the geographic area from which a
	community customarily obtains its medical
	care and services. The CMMA is not
	necessarily set by geographic or county
	borders. Rather, the CMMA can vary
	depending upon the medical specialty or
	services required that are accessible locally,
	as well as the individual needs of each
	enrollee.
	•If the closest provider is not able to accept a
	patient or is at capacity, by default the next
	available provider would be within the
	CMMA.
	•Transportation outside of CMMA requires
	Form 2020 to be completed by a referring
	(not receiving) provider to document that
	treatment is not available locally.
_	If i need to explain what an CMMA is to a member what should I tell them?

		https://masvmwp01.medanswering.com/wp-
		content/uploads/2025/06/OTP-OP-CMMA-
		Transition-Enrollee-Information-5.29.25.pdf
	How does CMMA work with health	Generally, CMMA doesn't consider keeping
	systems that want to keep enrollees	an enrollee in a health systems network. To
	within their network of providers, but	remain complaint with CMS guidance
	those providers are outside of the	enrollees should go to the nearest qualified
	CMMA.	medical provider.
	If a patient resides in a shelter and is	CMMA is based on the enrollees address in
	relocated to a different shelter	ePaces. If an enrollee moves, they should
	outside the CMMA, do they need to	update their address to maintain receiving
	move treatment also?	
		the transportation benefit.
	What is the definition of a long	Long distance does not have a standard
	distance for MAS?	definition, and programs should refer to the
		Common Medical Marketing Area look-up
		tool within the MAS portal to determine
		which programs are within the member's
		CMMA.
		For OTPs, COPs and Ops, the CMMA includes
		all OTP and OP facilities within the enrollee's
		county or borough of residence. Additionally,
		the CMMA also includes any OTP, COP or OP
		facility outside of the enrollee's county or
		borough of residence where the distance is
		less than or equal to the maximum average
		distance traveled to receive these services
		within the county or borough.
Going out of CMMA		

Are you forcing enrollees to go to an in CMMA medical provider?	No. Enrollees are transported to the patient's closest qualified medical provider. However, an enrollee may continue to go to the distant OTP if they choose to their address. Then, there are three options if they're attending a program outside their CMMA (remain in-care without covered Medicaid transportation by taxi, maintain in the same program with use of carfare, or relocate to a closer program within their CMMA).
Is there any way for patients that are outside the CMMA to remain at their assigned clinic?	This would need to be for extenuating circumstances only and considered on a case-by-case basis, should the three options still not being optimal (remain in-program without Medicaid transportation by taxi covered, utilize public transportation [if feasible], or transfer to the provider within the patient's CMMA).
In cases where our OTP provides OTP services and also addiction psychiatry, can we keep patients in our clinic when the OTP closest to home does not have the ability to provide psychiatry services? Many rural communities lack psychiatry services	This would only be considered on a case-by-case basis, should the three options still not being optimal (remain in-program without Medicaid transportation by taxi covered, utilize public transportation [if feasible], or transfer to the provider within the patient's CMMA).
What if patients are banned from receiving services from a certain location/program?	MAS will review justifications submitted on 2020-forms and determine if travel outside the member's CMMA is necessary. Any documentation that supports the

	justification, such as a court order, can be
	submitted to MAS with the 2020-form.
What if a patient only attends the	This would only be considered on a case-by-
program 1x monthly and has been	case basis, should the three options still not
with the program for numerous years	being optimal (remain in-program without
with coordination of care and	Medicaid transportation by taxi covered,
successful recovery outcomes	utilize public transportation [if feasible], or
	transfer to the provider within the patient's
	CMMA).
What if no other OTPs in the person's	There may still OTPs out there that have
CMMA will accept the person due to	providers who take a harder line (e.g., such
treatment such as opioid-based or	as a case where patients aren't accepted
benzo. based treatment? Some OTPs	based on their benzodiazepine use or other
DO not provide such important	factors). For continuity of patients' care, we
patient care	would like to ensure this would not cause the
	patient(s) from bouncing between programs
	for fear of them being lost.
-What happens if a client is refusing	This would only be considered on a case-by-
to go to any of the other programs	case basis should the three options still not
closer to them for various reasons?	being optimal (remain in-program without
Such as - it could be a risk/triggering	Medicaid transportation by taxi covered,
for them to be there	utilize public transportation [if feasible], or
	transfer to the provider within the patient's
	CMMA).
What about OP clinics that offer MH	A regular 2020-form can be submitted when
services that are out of the areas?	ongoing treatment from a program outside
	the member's CMMA is clinically necessary.
	The 2020-form must be completed by a
	referring provider and cannot indicate a
	referral to the provider's own program. MAS
	will determine when the submitted 2020-
1	

How does it work if a patient has unstable housing?	form can be approved based on the submitted justification. CMMA is based on the enrollee's address in ePaces. If an enrollee moves, they should update their address to maintain receiving the transportation benefit. The enrollee is
	responsible for updating their address with the Local Department of Social Services (LDSS) and/or New York State of Health, Health Plan Marketplace within 10 business days, in accordance with DSS policy.
Will guidance be provided to all	This would need to be considered on a case-
levels of care to ensure patients transitioning to different levels of care are staying within their CMMA. Could patients potentially wait to get	by-case basis, should the three options still not being optimal (remain in-program without Medicaid transportation by taxi covered, utilize public transportation [if feasible], or
into treatment (i.e. halfway houses) as many halfway houses may be out of a patient's CMMA. The county may not be changed in Medicaid for temperary housing situations.	transfer to the provider within the patient's CMMA).
If a standing order does not expire until December - is that client still	The first day (day 1) that a program should start working on transitioning a member
expected to transfer to a program in their MMA by end of July?	closer to their home differs by patient and is no earlier than July 28, 2025; Day 1 is 4 weeks prior to the expiration of patient's standing

	order for transport. Some members may want to transfer to a program closer to their home before their standing order expires and, in those cases, the program should assist the member in finding a suitable location.
What happens if the enrollee refuses to relocate to a closer provider?	There are still three options remain in- program without Medicaid transportation by taxi covered, utilize public transportation [if feasible], or transfer to the provider within the patient's CMMA.
Will there be exceptions for clients who are unable to attend a facility that is closer to them due to personal conflicts, privacy, or discharge status not being able to attend the program closest to them?	This would need considered on a case-by-case basis, should the three options still not being optimal (remain in-program without Medicaid transportation by taxi covered, utilize public transportation [if feasible], or transfer to the provider within the patient's CMMA).
Admittedly it should be rare, but what do we do if we admit a patient but then the facility we are referring to denies due to clinical concerns, not capacity? Some programs admit with more/less discretion than others.	This should be noted on a 2020 form. It will be brought to the attention of OASAS. OASAS along with DOH and MAS can collaborate on how to best proceed.
What is the process for asking for exceptions - that someone outside a zone should stay at the clinic? For example, a patient who is blind and it	MAS will review justifications submitted on 2020-forms and determine if travel outside the member's CMMA is necessary. Any documentation that supports the

	would be a severe hardship to	justification can be submitted to MAS with
	change programs.	the 2020-form.
2020 Form		
	Who completes the 2020 form?	While an enrollee is transitioning to a program within their CMMA, a "grace period 2020 Form" may be completed by their existing program that allows them to continue receiving treatment at their current out-of-CMMA program for a limited time; a grace period 2020 can be completed for a period not exceeding 60 days to ensure continuity of treatment for the member. For all non-grace period 2020 Forms, the receiving provider is prohibited from completing the NYS 2020 Form. Per DOH policy, a referring medical provider must complete a 2020 Form (found within the MAS Medical Provider Portal)
	When does the 2020 form expire?	2020 form expiration dates can be found on the enrollee profile page in the MAS system under the "Forms" tab.
	How do we know the status of a 2020 form once submitted?	The review process for the NYS 2020- Form begins once the form has been submitted, and it may take up to 7-10 business days to complete the review. A member of the MAS Utilization Review team will be in touch with you if any additional information is needed. You may also check on the status of a form under the tab labeled "Forms" on the enrollee profile in the MAS system.

Can we see why a 2020 was denied?	The status of a 2020 form will be updated for the medical provider to see in the secure MAS portal.
If a standing order does not expire until December - is that client still expected to transfer to a program in their MMA by end of July?	The first day (day 1) that a program should start working on transitioning a member closer to their home differs by patient and is no earlier than July 28, 2025; Day 1 is 4 weeks prior to the expiration of patient's standing order for transport. Some members may want to transfer to a program closer to their home before their standing order expires and, in those cases, the program should assist the member in finding a suitable location.
If a program has a waitlist, they would be required to complete all 2020 forms for the clients they cannot accept?	The receiving program with a waitlist will need to complete a 2020 indicating such.
If the closer OTP is unable to accept new patients, a new 2020 should be filed by who? The current OTP or the one that cannot accept the patient?	The 2020 would be completed by the program who cannot accept the patient. Please refer to the July 9th webinar slide deck for more information on this option (see step 5c).
If a 2020 is submitted for a simple pickup or drop off time change how long does it take for the form to be reviewed and approved?	A NYS 2020-Form is not required for a pickup or drop off time change.

Grace Period 2020 Form		
	What is a grace period 2020 form?	To continue attending their current program during the 60 days, the program must complete a 'Grace Period 2020-Form.' After 60 days, members with a need for services not available locally must have an approved 2020-Form filed for transportation to be covered. The grace period 2020 form can be
		found on the MAS medical provider portal.
	Who can complete a grace period 2020 form? How long is it good for?	While an enrollee is transitioning to a program within their CMMA, a "grace period 2020 Form" may be completed by their existing program that allows them to continue receiving treatment at their current out-of-CMMA program for a limited time; a grace period 2020 can be completed for a period not exceeding 60 days to ensure continuity of treatment for the member.
	Where is the grace period 2020 form located?	There is only one 2020-Form. When this form is submitted with the intent to extend approval for a member to travel to their current, distant program for a period of 60-days after their standing order for transportation expires, DOH and MAS think of this use as a "Grace Period 2020. Programs will select "Substance Use Disorder Treatment Grace Period" from the "Justification Reason" drop down and note in the "Justification" section of the form the timeframe (up to 60 days).

Is the grace period 2020 form different from a regular 2020 form? If we want to request transportation beyond the 60-day grace period, because it's clinically appropriate for them to stay in this specific treatment program- would we then do the regular 2020 form?	There is only one 2020-Form. When this form is submitted with the intent to extend approval for a member to travel to their current, distant program for a period of 60-days after their standing order for transportation expires, DOH and MAS think of this use as a "Grace Period 2020." In the justification reason drop down within the 2020-form, 'Substance Use Disorder Treatment Grace Period' is an option: Transportation beyond the grace period would be considered case by case. Generally, no self-referrals will be allowed past the grace period. A regular 2020-form can be submitted when ongoing treatment from a program outside the member's CMMA is clinically necessary. The 2020-form must be completed by a referring provider and cannot indicate a referral to the provider's own program. MAS will determine when the submitted 2020-form can be approved based
During Lesley's presentation, did I hear correctly that the Grace Period 2020 is ending in 2026?	on the submitted justification. No; to clarify, in Lesley's presentation, in the slide that said, "Step 6: Continue to repeat this process with all members who are traveling out of their CMMA in the four weeks prior to the expiration of the member's standing order. This process will conclude in early 2026."

Public Transit		
	We only distribute MetroCard's and use no other forms of transport; how does all of this interact with PTAR?	Members using public transportation in NYC can continue to travel to distant programs if they continue to use public transit.
Health Commerce System (HCS)		
	When we inquired with Health Commerce System to get access to the report, they weren't able to add that as of yesterday. They informed us "Your organization type does not have that role."	For questions about the HCS please contact them directly.
	What is the health commerce system?	The Health Commerce System (HCS) has been developed by New York State Department of Health (NYSDOH) as a secure system for collecting and distributing data among state entities, health facilities/providers and partners. The purpose of this document is to:
		 Describe the policy that the user of the HCS must agree to and the conditions that must be met to obtain and retain an HCS account. Enroll using the HCS User Account process to permit an HCS account to be established for a new user of the HCS.
		Describe the policy for and methods of providing an existing user of the HCS with an association to this organization.

How can we find out who is the contact you've as the appointed person for HCS? Would you be able to let us know?	Contact medtrans@health.ny.gov
Only one user is able to access Health Commerce System? Backup users will need to be identified and enrolled.	We are working on adding the ability to add additional users. You can also utilize the MAS system to see upcoming expiring 2020 forms.
How are we able to add contact person in the HCS?	Contact medtrans@health.ny.gov